

Dear Shareholders,

On behalf of the Board of Directors, we are pleased to present the un-audited results of Oman Oil Marketing Company SAOG (“Group”) for the period ended 30th September 2025.

Health, Safety, Environment, Quality, Technical and Sustainable Development

OOMCO sustained strong HSE performance, achieving 5.2 million safe man-hours without a Lost Time Injury (LTI) since Q1 2025. In collaboration with OPAL, the company launched a road safety campaign in Salalah during the Khareef season to raise public awareness at OOMCO service stations. OOMCO also worked with stakeholders to review compliance and training requirements for transporting dangerous goods.

OOMCO initiated the recertification of its ISO Management Systems, maintaining full compliance across all operational areas. During the period, the company conducted several internal, client, and plant audits, including new pre-qualification audits in India. A Document Control rollout plan was also established in alignment with National Records and Archives Authority (NRAA) requirements. OOMCO now upholds six ISO-certified Management Systems across its core operations and three additional certifications for OOMCO Marine Fuel, underscoring its ongoing commitment to quality, compliance, and continual improvement. OOMCO advanced its sustainability agenda, achieving a reduction of 3.3 million kg of CO₂ emissions through the continued rollout of solar power systems and vapor recovery units across its service stations. OOMCO subsidiary, EVO, is expanding the electric vehicle (EV) charging network toward 149 active charging points, supporting Oman’s shift to cleaner mobility.

OOMCO continued to diversify its energy portfolio, expanding into alternative and sustainable fuel solutions to meet evolving customer and market needs. By the end of Q3 2025, the company achieved a sales turnover of OMR 1.0 million from its Alternative Energy portfolio, encompassing solar, vapor recovery, EV charging, and biodiesel initiatives. This milestone underscores OOMCO’s commitment to sustainable growth and its proactive role in shaping the future of mobility in Oman.

Financial Performance

During the nine-month period ended September 2025, OOMCO “The Group” achieved total sales revenue of OMR 638.6 million, reflecting a 6.6% increase compared to the same period in 2024. This growth was primarily driven by the strong performance of the Retail Division, supported by the Group’s ongoing efforts to optimize its B2B segments and enhance overall profitability.

The Parent Company maintained its market leadership position, recording revenue of OMR 570 million for the first nine months of 2025, achieving a 6.5% increase compared with the corresponding period in 2024. Operating profit for the Parent Company reached OMR 11 million, representing an improvement of OMR 1.9 million over the prior year’s comparable period. Earnings after tax for the Group amounted to OMR 5.73 million, up by OMR 1.7 million from the same period in 2024. This continued financial growth underscores OOMCO’s resilience and disciplined execution of its strategic plan, positioning the Group to sustain and enhance bottom-line performance in the upcoming operating cycles.

Business Development

Growth with excellence remains central to OOMCO's strategy for expanding its footprint locally and internationally. Internationally, OOMCO KSA, OOMCO subsidiary, expanded its network to 39 service stations with the opening of three new sites, strengthening its presence in one of the company's key growth markets. During the quarter, OOMCO KSA renewed its operating qualifications for two years, obtained top-loading licenses for two sites, launched a dedicated mobile application, and commenced operations at Al-Rayan 'the largest site in OOMCO's history (93,000 sqm)'. Guided by its forward-looking strategy, OOMCO continues to redefine the customer experience through innovative, integrated service hubs that go beyond fuel offering access to quality retail, food, and mobility services that strengthen its brand as a regional leader in convenience and sustainability.

Human Resources

OOMCO continues to cultivate an empowering and future-ready work environment by proactively assessing employee needs and aligning development priorities with the company's long-term goals driving sustainable growth and innovation.

Embracing diversity and inclusion as key enablers of performance, OOMCO attracts and retains both Omani and international talent, achieving a nationalization rate of 93% by the end of the third quarter, in strong alignment with Oman Vision 2040. The company's ongoing investment in capability building, employee engagement, and well-being programs reflects its deep commitment to nurturing a motivated, skilled, and high-performing workforce that remains at the heart of OOMCO's continued success.

Corporate Social Responsibility

OOMCO remains committed to its corporate social responsibility (CSR), focusing on initiatives that empower communities and promote sustainable development in line with Oman Vision 2040. During the quarter, the Company launched the third edition of the Tamkun program, in collaboration with the Youth Center, to empower Omani youth, enhance their freelance and entrepreneurial skills, and support the creation of sustainable ventures.

Additionally, OOMCO introduced the Bazaar initiative in Dhofar Governorate during Khareef season, in cooperation with the Authority for Small and Medium Enterprises Development. The initiative provides a marketing platform that strengthens the visibility and growth of local entrepreneurs and SMEs.

Outlook

The outlook for the national economy remains positive, supported by stable oil prices, ongoing diversification initiatives, and sustained public and private sector investments. This momentum is expected to be reflected in OOMCO's performance in the coming periods. Moreover, your Company continues to implement its five-year strategic plan (2022–2026), which establishes a clear and ambitious roadmap for growth, focusing on both domestic and international expansion. The strategy further emphasizes future mobility, sustainability, renewable energy, and operational excellence as key pillars for long-term success, aiming to streamline processes, optimize operations, and enhance efficiency across all business units.

As part of its ongoing transformation, OOMCO continues to innovate and introduce new initiatives to strengthen its resilience and competitiveness in a rapidly evolving energy landscape. The

Company remains dedicated to pursuing all viable opportunities that can drive sustainable performance and create additional value for shareholders, customers, and partners.

While recognizing that challenges are inevitable, OOMCO remains steadfast in its commitment to face them proactively and effectively, always acting in the best interest of its stakeholders. The Company will continue to enhance operational and service excellence, improve cost efficiency, and realign business strategies to navigate future market uncertainties and capitalize on emerging opportunities.

With a strong foundation, a clear strategic direction, and a dedicated team, OOMCO is confident in its ability to deliver continued growth and sustainable value creation, reaffirming its position as a leading energy and mobility company within the Sultanate and beyond.

Acknowledgments

I would like to take this opportunity to thank all customers, government authorities and dealers, as well as OOMCO's dedicated employees for their continued trust, commitment, and support. Their collective efforts and collaboration remain the cornerstone of the Company's sustained success and progress.

On behalf of the Board of Directors, Management, and all employees, we express our deepest gratitude and respect to His Majesty Sultan Haitham bin Tarik - may Allah protect him - and to His Honorable Government for their visionary leadership and unwavering guidance. Under His Majesty's wise stewardship, the Sultanate of Oman continues to advance on a path of prosperity, growth, and sustainable development, inspiring OOMCO to contribute meaningfully to the nation's future.

Thank you.

On behalf of the Board of Directors

Chairman