

Dear Shareholders,

On behalf of the Board of Directors, we are pleased to present the un-audited results of Oman Oil Marketing Company SAOG (“Group”) for the period ended 30th June 2025.

Health, Safety, Environment, Quality, Technical and Sustainable Development

OOMCO has maintained safety performance, recording 2.8 million working hours since the last Lost Time Injury (LTI) reported in Q1 2025. OOMCO has continued with promotion of road safety through campaigns across various regions with different stakeholders. Additionally, to ensure safe operations during the summer months, OOMCO remains committed to complying with the Ministry of Labor’s regulations on heat stress management.

OOMCO has successfully maintained compliance and conformance with six ISO-certified Management Systems across its core operations, in addition to three ISO certificates granted for OOMCO Marine Fuel.

OOMCO is continuing with its sustainability journey to reduce its carbon footprint as it reduced 3 million kg of CO₂ from solar power system and Vapor recovery units at its stations. EVO a subsidiary of OOMCO has reached to a total of 133 EV charging points and awarded a platinum award for green mobility at Oman Sustainability Week 2025.

Financial Performance

During the first half of 2025, the OOMCO Group of companies generated a total sales revenue of OMR 407 million, reflecting a 5% increase compared to the same period in 2024. This increase was primarily driven by the Retail division compared to the same period in 2024. The Group demonstrated continued resilience by optimizing its B2B segments and enhancing its profitability.

The OOMCO Parent Company maintained its leadership position in the market, reporting a revenue of OMR 365 million for the first half of 2025, a growth of 5% compared with the revenue generated in the same period of 2024.

Operating profit for the first half of 2025 stood at OMR 6.9 million for the Parent Company, representing an increase of OMR 1.3 million from the comparable period in 2024.

Earnings after tax for the Group were OMR 3.35 million for the first half of 2025, an increase of OMR 1.6 million compared to the same period in 2024. This increase is in line with the strategic plans for the group to continue to enhance its bottom-line in the coming operating cycles.

Business Development

Growth with excellence is our strategy when it comes to expanding our footprint locally and internationally. Locally, OOMCO increased its total number of service stations in Oman to 239 by the end of June 2025, with the addition of 2 new service stations during the quarter. Internationally, OOMCO added 2 service stations and maintained a total of 36 service stations across the Kingdom of Saudi Arabia by the end of the quarter, reflecting a consistent presence in one of our key growth markets. In Tanzania, the number of service stations remains steady at 12. The Company is focused on expanding its one-stop-shop service stations into new areas. These stations are designed to offer a convenient and vibrant mix of on the go retail, food, and beverage options all in one location. This approach aligns with our vision to accelerate our expansion plans and extend our international footprint, while delivering best in class services centered around exceptional customer experiences.

With its forward-thinking strategy, OOMCO strives to transform the industry with the introduction of innovative products and services across all aspects of the business, both locally and internationally. Building a brand that extends beyond fuel, OOMCO is creating an unparalleled chain of service hubs that provide access to integrated offerings, including quality shopping, food products, and services.

Human Resources

We continue to cultivate an optimal work environment by continues analysis of our employee's needs and define future development according to the company goals. Our succession planning and leadership development programs aims to prepare the next generation of leaders. Embracing diversity to create a high-performance workplace, OOMCO attracts both Omani and expatriate talent, achieving a nationalization rate of 92% by the end of the second quarter.

Corporate Social Responsibility

OOMCO remains committed to its corporate social responsibility, focusing on initiatives that support the community and foster sustainable development. As part of this commitment, 20% of OOMCO's CSR budget is allocated to the Oman Charitable Organization (OCO), supporting social programs like disaster relief, healthcare, and education, reaffirming OOMCO's commitment to various national welfare initiatives.

Outlook

The outlook for the national economy is positive, and such is expected to be reflected in the Company's performance. Moreover, your Company is implementing a five-year strategy (2022– 2026) that outlines a clear growth roadmap, focusing on both domestic and international expansion. The strategy also emphasizes future mobility, sustainability, renewable energy, and operational excellence, aiming to streamline processes and optimize operations efficiently.

OOMCO continues to innovate and develop new initiatives to ensure that it remains resilient. The Company will spare no efforts to enter all viable opportunities that will

enhance the overall Company performance in a sustainable way.

Challenges are inevitable. To face them effectively and in the best interest of our customers, your Company will enhance operational and service excellence, improve cost efficiency, and realign business strategies to navigate future market uncertainties. We remain committed and well- prepared to meet these challenges and are confident in our ability to continue delivering value to all stakeholders.

Acknowledgments

I would like to take this opportunity to thank all our customers, the government authorities, our dealers, their staff and our own dedicated employees for their continued support.

On behalf of the Board of Directors, the management and all our employees, we would like to express our sincere gratitude and appreciation to His Majesty Sultan Haitham bin Tarik- May God bless him- and His Honorable Government. Under his wise leadership and guidance, Oman continues to be in the forefront path of prosperity, growth and development.

Thank you.

On behalf of the Board of Directors

Chairman